



BOYS & GIRLS CLUBS
OF THE GREATER SANTIAM
Serving Lebanon & Sweet Home

Provide a Brighter Future

IRA CHARITABLE ROLLOVER

Act now to make a lasting impact

If you are 70 1/2 or older, an IRA charitable rollover is a way you can positively influence the lives of local children, the future of our community, and personally benefit this year.

Benefits of an IRA Charitable Rollover

- Avoid taxes on transfers of up to \$100,000 from your IRA to the Club.
 - Your gift of up to \$100,000, will count toward your RMD.
 - Make a gift that is not subject to charitable gift deduction limits.
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A Gift Today, A Lasting Legacy

Designate your gift

Your gift to the Club's endowment will grow and do good work on behalf of local children, their families, and the community for decades to come

The IRA Charitable Rollover:

1. Contact your IRA plan administrator to make a gift from your IRA to the BGCBS
2. Your gift will be directly transferred to the BGCBS
3. IRA charitable rollover gifts do not qualify for a charitable deduction
4. You may restrict the use of your gift to a specific purpose such as the Champions of Children Endowment

For additional information or to discuss designation options contact

us at
541-258-7105

BGCBS is dedicated to providing programs and services designed to help every child thrive



Your Lasting Legacy

IRA CHARITABLE ROLLOVER AND BEQUEST

What Are Your Goals?



If you want to see how your gift helps others today while also leaving a lasting legacy . . .



If you would benefit from a strategy that would reduce income taxes this year and estate taxes in the future . . .



If you want to provide more for the Club you care about and provide for your family with a tax-wise estate plan . . .

An IRA charitable rollover and bequest may be right for you.



Maximize Your Benefits While Helping Your Family and the Children in Your Community

Why Provide a Blended Gift:

By combining an IRA charitable rollover gift today, or in each of the next several years, with a bequest in your estate plan, you will save taxes now and also potentially reduce estate taxes. This blended gift will help you enjoy seeing the benefits of your charitable giving immediately, while also giving you the assurance that your estate plan will achieve your family and charitable goals.

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